

Your membership plan is easy to launch and simple to use

Don't let the fear of implementing a new software hold you back from something great – Klear and Membersy make the setup simple with 3 easy steps that take under 2 hours to complete!

Step 1 (~30 minutes)

Sign and Agree:

Administrative Services Agreement

- Digitally sign the electronic Klear and Membersy agreement for your practice
- Download fee schedule for your Onboarding Specialist to upload

Step 2 (~1 hour)

Build & Launch Your Plans:

Onboarding Specialist intro and consultation

- Send fee schedule to Onboarding Specialist
- Verify your practice and your account information
- Discuss your Membership Plan design and pricing
- Launch your plans!

Step 3 (~30 minutes)

Growth and Success:

Post launch training and follow-up

- Watch training videos in your portal
- Set up Q&A call with your Onboarding Specialist
- Implement promotional best practices
- Begin presenting plans to your uninsured patients
- Set specific goals and KPIs in order to measure gradual success over time

(Optional) Step 2A (~20 minutes)

Klear Pro Installations:

This optional step is for practice's that want to take their membership plans to the next level with our upgraded Klear Pro platform. Klear Pro offers automated features, performance tracking, optimization and so much more.

- You or another representative from your practice (IT team, Team Lead, etc.) will schedule a call with our Product Analyst, who will remote into your system for the installation.