di **dental intelligence** ✕

New Patients

Goal
5

8

Analytics

Intelligently Shape the Future of Your Practice

We analyze everything, find hidden revenue, optimize every day, and help you smash every goal effortlessly.

Yesterday Tuesday, June 21

31
Patients Seen

$14,153
Production

$4,153
Above goal

Analytics Features

🔔 Follow Ups
📅 Smart Schedule
🔍 Patient Finder
🗓 Morning Huddle

📱 Mobile App
📖 Call Insight
📈 Metrics & Reporting
🏢 Enterprise Solutions

Insurance

Take the Hassle Out of Handling Insurance

Take your time back! From eligibility verification to claims processing, we'll cut the red tape and make the most tedious part of dentistry easy. With unlimited claims, attachments, and narratives, we help you spend less time on technicalities and more time with your patients.

Claims Management

	Patient	Fee Total	Status
☑	Mike Tomson	$233.00	✓ Ready
☑	Kevin Scott	$145.00	✗ Failed
☑	Byrge Mark		
☑	Monica Bur		

✓ **Accepted**

Johnson, Kelsey

ID 1546 | 55 years | Male

See a demo at www.dentalintel.com/synergy

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Forms
Brian Johnson has filled a Health History Form.

Show Details

Engagement

Connect with patients anytime, anywhere.

Managing your patient communication is finally as simple and effective as you've always wanted it to be. Dental Intelligence automates all the busy work while prioritizing a modern, personalized patient experience. Eliminate hundreds of hours of front desk work with customizable online scheduling, automated appointment reminders, smart forms that save directly to your patient's chart, and more. With tools to handle every step of the appointment journey, you can focus your time on strengthening patient relationships and growing your business.

Before the Appointment

Prevent no-shows with 2-way texting, appointment reminders and confirmations, and mass marketing emails to help you stay in touch and top-of-mind. We automatically send necessary forms and they're ready to go before every appointment starts.

During the Appointment

We cut your wait times with virtual check-in, pull data from your PMS to offer customizable treatment and payment plans, and even offer integrated financing. All patients need is a phone or an in-office kiosk. We handle the rest.

After the Appointment

Voicemail drops retain your personal touch during follow-ups while saving phone time for your team. Review requests get sent automatically, and digital payment requests easily collect balances via text or email.

- Online Scheduling
- Digital Forms
- Reminders & Confirmations
- 2-Way Communication
- Mass Communication
- Patient Portal
- Marketing Tools

- Virtual Check-In
- Treatment & Payment Plans
- Consents
- Patient Financing
- Team Chat
- LiveOps®
- Kiosk

- Online Reviews
- Voicemail Drops
- Patient Loyalty Program
- Automated Recalls
- Mobile App
- Payments
- Swell Integration

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